

# Survive Revive Thrive

# Annual Net Worth

1-800-924-4427  
FirstUnitedBank.com

 Strength and Stability  
for Your Financial Journey



ASSETS		LIABILITIES			
CASH		MORTGAGES			
	SUBTOTAL \$		SUBTOTAL \$		
REAL ESTATE		CREDIT CARDS			
	SUBTOTAL \$		SUBTOTAL \$		
PERSONAL PROPERTY		LOANS/OTHER DEBTS			
	SUBTOTAL \$		SUBTOTAL \$		
INVESTMENTS					
	SUBTOTAL \$		SUBTOTAL \$		
NET WORTH	ASSETS TOTAL	-	LIABILITIES TOTAL	=	NET WORTH
	\$		\$		\$

BANKING	MORTGAGE	INSURANCE	INVESTMENTS
Member FDIC.  Equal Housing Lender. NMLS# 400025.		Not FDIC Insured. No Bank Guarantee. May Lose Value.	

# Money Goals

*Real Life on a Budget*

*Savings:*

---

---

---

---

*Debt Payoff:*

---

---

---

---

*Charity Giving:*

---

---

---

---

*Retirement:*

---

---

---

---

*Big Dreams:*

---

---

---

---

*The Big Goal for this year:*

---

---

---