

## **REQUIRED DOCUMENTS FOR SII CONFIRMATION**

Reason for Successor in Interest:

**3. Transfer from a spouse or parent**

### **Required Application Documents for All Successors in Interest**

- 1. Completed Cover Sheet**
- 2. Notarized Applicant Identification Form**
- 3. Documents below specific to the Reason for Successor in Interest.**

**See Below**

### **Specific Successor in Interest Documentation**

- 4. Document confirming the applicant are a spouse or child of the living customer, and**
  
- 5. A copy of the most recently executed deed transferring the title to the applicant**