

REQUIRED DOCUMENTS FOR SII CONFIRMATION

Reason for Successor in Interest:

3. Transfer from a spouse or parent

Required Application Documents for All Successors in Interest

- 1. Completed Cover Sheet**
- 2. Notarized Applicant Identification Form**
- 3. Documents below specific to the Reason for Successor in Interest.**

See Below

Specific Successor in Interest Documentation

- 4. Document confirming the applicant are a spouse or child of the living customer, and**

- 5. A copy of the most recently executed deed transferring the title to the applicant**